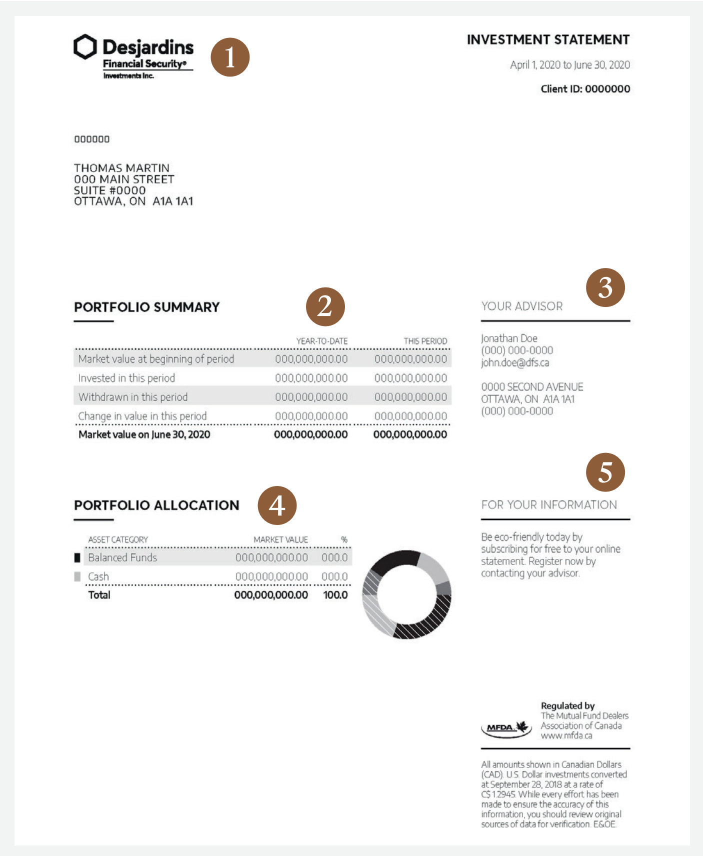
Your new portfolio statement

SFL Investments

This fall, your financial services firm is making some improvements that will make it even easier for you to manage your investments. Your new portfolio statement has been redesigned to make monitoring your investment portfolio simpler.

SFL INVESTMENTS: THE POWER OF INDEPENDENT ADVICE

Mutual fund representatives at SFL Investments have always worked hard to offer you a broad range of investment products from over 70 mutual fund companies. Behind SFL Investments is Desjardins Financial Security Investments Inc., a financial services firm that provides independent advisors at SFL with the stability of Desjardins, the leading cooperative financial group in Canada.



Desjardins Financial Security Investments Inc. 1

INVESTMENT STATEMENT

April 1, 2020 to June 30, 2020

Client ID: 0000000

000000

THOMAS MARTIN
000 MAIN STREET
SUITE #0000
OTTAWA, ON A1A 1A1

PORTFOLIO SUMMARY 2

	YEAR-TO-DATE	THIS PERIOD
Market value at beginning of period	000,000,000.00	000,000,000.00
Invested in this period	000,000,000.00	000,000,000.00
Withdrawn in this period	000,000,000.00	000,000,000.00
Change in value in this period	000,000,000.00	000,000,000.00
Market value on June 30, 2020	**000,000,000.00**	**000,000,000.00**

YOUR ADVISOR 3

Jonathan Doe
(000) 000-0000
john.doe@dfs.ca

0000 SECOND AVENUE
OTTAWA, ON A1A 1A1
(000) 000-0000

PORTFOLIO ALLOCATION 4

ASSET CATEGORY	MARKET VALUE	%
Balanced Funds	000,000,000.00	000.0
Cash	000,000,000.00	000.0
Total	**000,000,000.00**	**100.0**

FOR YOUR INFORMATION 5

Be eco-friendly today by subscribing for free to your online statement. Register now by contacting your advisor.

Regulated by The Mutual Fund Dealers Association of Canada www.mfda.ca

All amounts shown in Canadian Dollars (CAD). U.S. Dollar investments converted at September 28, 2018 at a rate of C$ 1.2945. While every effort has been made to ensure the accuracy of this information, you should review original sources of data for verification. E&OE.

1 Desjardins Financial Security Investments Inc.

Beginning this fall, we'll be streamlining our communications. Any statements or documents for investment products you have with SFL Investments will now come from Desjardins Financial Security Investments Inc.

2 Portfolio summary

Keep track of changes in your portfolio with the summary. It shows the total market value of your account in Canadian dollars for the current period and year-to-date.

3 Your advisor

Feel free to contact your advisor with any questions you have about this statement or your investments.

4 Portfolio allocation

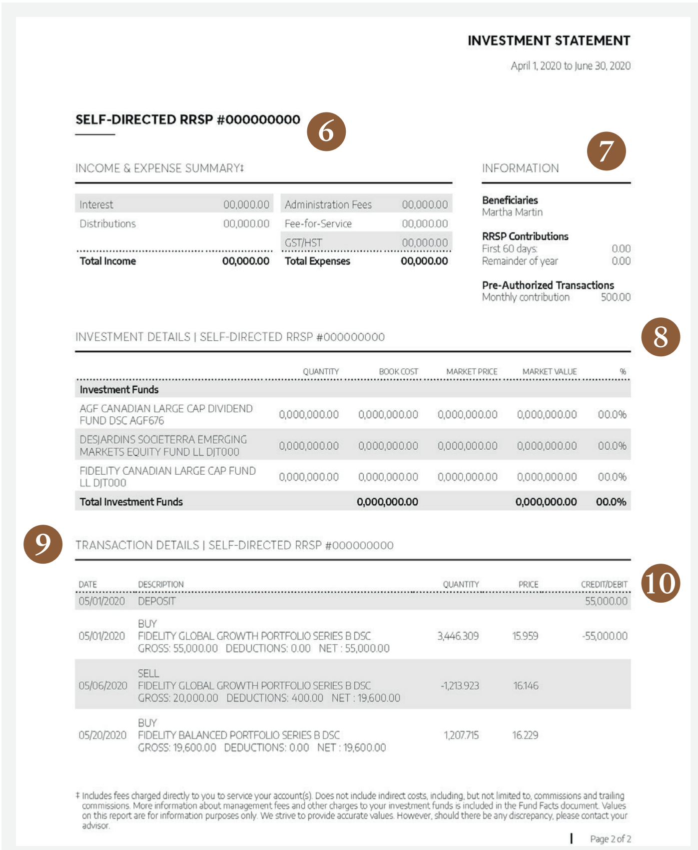
See how your assets are distributed across categories by their market value and by percentage.

The pie chart illustrates how your assets are allocated.

5 For your information

Stay informed with important messages and news from us.

Financial Services Firm



INVESTMENT STATEMENT

April 1, 2020 to June 30, 2020

SELF-DIRECTED RRSP #000000000 6

INCOME & EXPENSE SUMMARY‡

Interest	00,000.00	Administration Fees	00,000.00
Distributions	00,000.00	Fee-for-Service	00,000.00
		GST/HST	00,000.00
Total Income	**00,000.00**	**Total Expenses**	**00,000.00**

INFORMATION 7

Beneficiaries
Martha Martin

RRSP Contributions
First 60 days: 0.00
Remainder of year 0.00

Pre-Authorized Transactions
Monthly contribution 500.00

INVESTMENT DETAILS | SELF-DIRECTED RRSP #000000000 8

	QUANTITY	BOOK COST	MARKET PRICE	MARKET VALUE	%
Investment Funds					
AGF CANADIAN LARGE CAP DIVIDEND FUND DSC AGF676	0,000,000.00	0,000,000.00	0,000,000.00	0,000,000.00	00.0%
DESJARDINS SOCIETERRA EMERGING MARKETS EQUITY FUND LL DJT000	0,000,000.00	0,000,000.00	0,000,000.00	0,000,000.00	00.0%
FIDELITY CANADIAN LARGE CAP FUND LL DJT000	0,000,000.00	0,000,000.00	0,000,000.00	0,000,000.00	00.0%
Total Investment Funds		**0,000,000.00**		**0,000,000.00**	**00.0%**

9 TRANSACTION DETAILS | SELF-DIRECTED RRSP #000000000 10

DATE	DESCRIPTION	QUANTITY	PRICE	CREDIT/DEBIT
05/01/2020	DEPOSIT			55,000.00
05/01/2020	BUY FIDELITY GLOBAL GROWTH PORTFOLIO SERIES B DSC GROSS: 55,000.00 DEDUCTIONS: 0.00 NET : 55,000.00	3,446.309	15.959	-55,000.00
05/06/2020	SELL FIDELITY GLOBAL GROWTH PORTFOLIO SERIES B DSC GROSS: 20,000.00 DEDUCTIONS: 400.00 NET : 19,600.00	-1,213.923	16.146	
05/20/2020	BUY FIDELITY BALANCED PORTFOLIO SERIES B DSC GROSS: 19,600.00 DEDUCTIONS: 0.00 NET : 19,600.00	1,207.715	16.229	

‡ Includes fees charged directly to you to service your account(s). Does not include indirect costs, including, but not limited to, commissions and trailing commissions. More information about management fees and other charges to your investment funds is included in the Fund Facts document. Values on this report are for information purposes only. We strive to provide accurate values. However, should there be any discrepancy, please contact your advisor.

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6 **Self-directed accounts**

Income & expense summary

If you have self-directed accounts, you can see your account income and expenses at a glance.

7 **Self-directed accounts**

Information

Useful information about your self-directed accounts, including your contributions and pre-authorized transactions.

8

Investment details

See details of each fund holding. The new percentage column shows the contribution of each fund to the total market value of your account.

9

Transaction details

See all the transactions in your account during the statement period. To make it easier to keep track of your activity, transaction details are listed in chronological order rather than by fund.

10

Credit/Debit

This new column shows you the deposits and cash withdrawals in your account. If you don't see an amount in this column, it means that the transaction didn't move any money in or out of your account.

Four quarterly statements per year

Instead of three quarterly statements and one annual statement, you will now receive four quarterly statements per year. Annual information concerning your investment activity and performance as well as charges and advisor compensation will be attached to the statement for the fourth quarter.

Go Green! Sign up for electronic statements

Signing up for electronic statements is a small thing you can do now that'll have a big impact later. You'll be able to access the client portal, and that gives you some great benefits:

- Get your statements faster and access them any time
- See all your accounts quickly and safely on the client portal
- For self-directed accounts, get your tax slips and transaction confirmations online
- Help us reduce our environmental footprint

To sign up, contact your advisor today!

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